

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 8, 2003

REGISTRATION NO.: 24441

BONDS ISSUED BY: City of O'Fallon

AMOUNT OF ISSUE: \$1,140,000.00

DATE OF ISSUE: August 12, 2003

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bond of the City,
Series 1994, maturing in the years 2006 through 2008 and Series 1996

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.150%	\$ 10,000.00	03/01/2004
2.150%	95,000.00	03/01/2005
2.150%	275,000.00	03/01/2006
2.250%	275,000.00	03/01/2007
2.500%	285,000.00	03/01/2008
2.850%	95,000.00	03/01/2009
3.150%	105,000.00	03/01/2010

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$1,140,000.00
INTEREST RATE: 2.5145%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published one newspaper July 11, 2003
NUMBER OF BIDS RECEIVED: Eight